

School Name Primary School A

D.f.E.S. Reference Number

XXXX

County Reference Number

XXX

2007/08 Breakdown of Total School Resources in Consistent Financial Reporting Format

REVENUE INCOME		£	£	£
I01	Funds Delegated by the LA			
	Gross School Budget Share (except SEN and Sixth Form components - see lines I02 and	516,597		
	Other Earmarked Funding	7,173		
	Total for Funds Delegated by the LA		523,770	
I02	Funding for Sixth Form Students			
	Learning and Skills Council - Sixth Form Allocation	0		
	Sixth Form Leadership, UPS2 and UPS3 Funding	0		
	Total Funding for Sixth Form Students		0	
I03	SEN Funding			
	Gross School Budget Share - Non-Statemented SEN Funding	31,510		
	Gross School Budget Share - Special Unit Funding/Nurture Group/Learning Support Unit	172,135		
	School Budget Share - Funding for Pupils with Statements (PNI in Secondary Schools)	0		
	Earmarked Funding - Funding for SEN Predictable Needs	14,822		
	Total SEN Funding		218,467	
I04	Funding for Minority Ethnic Pupils			
	Standards Fund - Ethnic Minority Pupils and Travellers	0		
	Total Funding for Minority Ethnic Pupils		0	
I05	Standards Fund Revenue Income (except grants in lines I04, C101)		27,350	
I14	School Standards Grant			
	School Standards Grant	31,323		
	School Standards Grant (Personalisation)	6,213		
	Total Funding for School Standards Grant		37,536	
	TOTAL REVENUE INCOME			807,123
CAPITAL INCOME				
CI01	Capital Income			
	Standards Fund - Devolved Formula Capital	30,502		
	E-Learning Credits	947		
	Total for Capital Income		31,449	
	TOTAL CAPITAL INCOME			31,449
	TOTAL SCHOOL RESOURCES (GROSS)			838,572
	<i>(see page 1 2007/08 School Resources Summary)</i>			

2007/2008 School Resources Summary

Sector	Type	Category
Primary	JMI	Community

District Council Area	Proportion of year open
North Herts D C	Full Year

Pooled Banking Arrangement	Approved Class for Nursery Age Pupils	Special Unit Type
Yes	Nursery	PSB

UNITS	FUNDING PER UNIT £	FUNDING SUB-TOTAL £	TOTAL FUNDING £
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School Budget Share

Funds Allocated According to Pupil Numbers

Per Pupil : Age Weighted

2007/08 Funded Numbers based on January 2007 Schools Census

Foundation - Part-time - Marginal Nursery Pupils	0.00	165.52	0
Foundation - Part-time - Nursery Pupils	19.00	1,603.14	30,460
Foundation - Full-time - Reception	16.00	1,968.97	31,504
Key Stage 1 - Other Infants	46.00	1,891.57	87,012
Key Stage 2 - Junior	93.00	1,803.06	167,684
Key Stage 3 - age 11-13	0.00	2,448.63	0
Key Stage 4 - age 14	0.00	3,194.67	0
Key Stage 4 - age 15	0.00	3,194.67	0
Post 16 - age 16	0.00	3,380.26	0
Post 16 - age 17+	0.00	3,619.94	0
Total Weighted Number of Pupils	174.00		316,659

Special Educational Needs Funding

Non-Statemented Additional Educational Needs

Social and Economic Deprivation			
Free School Meal Entitlement (18th January 2007)	28.00	399.56	11,188
Notional Nursery-FSM Entitlement (18th January 2007)	1.66	399.56	664
	29.66		11,852
Free School Meal Entitlement Percentage	17.50%		
Additional Free School Meal Entitlement - number of entitlements above 14%	5.93	902.82	5,356
Children in Care - primary age	5.00	975	4,875
Non-Statemented Special Educational Needs			
Nursery - Notional Free School Meal Entitlement (18th January 2007)	1.66	843.01	1,402
Key Stage 1 Baseline - Cohorts 6, 7 & 8 (2005/06, 2006/07, 2007/08)			
Foundation Stage Profile - Threshold 1	9.00	183.77	1,654
Foundation Stage Profile - Threshold 2	1.00	459.43	459
Free School Meal Entitlements	14.00	421.50	5,901
Key Stage 2 Baseline - Cohorts 5,6,7 & 8 (2004/05, 2005/06, 2006/07 & 2007/08)			
Standard Assessment Tasks (no. of eligible scores)	76.00	135.42	10,292
Free School Meal Entitlements	28.00	421.50	11,802
Personalised Learning			
Reception to Year 6 (including Special Unit)	160.00	6.73	1,077
Per £ of SATS/Foundation Stage Profile Funding	£12,405	0.5625	6,978
Per Free School Meal Entitlement	28.00	175.18	4,905
Special Unit Funding			
- Per Place	6	14298.15	85,789
- Per Pupil	5	111.46	557
- Primary Support Base Lump Sum	1		85,789
Total Funds Allocated According to Pupil Numbers			555,347

2007/2008 School Resources Summary

	UNITS	FUNDING PER UNIT £	FUNDING SUB-TOTAL £	TOTAL FUNDING £
Total Funds Allocated Other Than According to Pupil Numbers:				
Area-Related : Per Square Metre Element				
Floor Area (square metres)				
Kitchen	111			
Swimming Pool	0			
Rest of Site	2,598			
Total Site	<u>2,709</u>			
Grounds Area (square metres)	12,005			40,872
National Non-Domestic Rates				11,988
Rents				0
Split Site				0
Nurture Group				0
Lump Sum Factor				78,625
Primary Small Schools Supplement		100		0
Other 4s / Nursery Class Lump Sum				0
Admissions and Appeals Optional for VA and Foundation only - Yes/No indicator				
Administration of Admissions and Appeals allocation	No			
- Per Nursery Pupil (part-time)		2.22	0	
- Per Reception Pupil		2.62	0	
Presenting Appeals allocation	No			
- Per Pupil - Reception to Year 6		0.91	0	
Administration and Clerking of Appeals allocation	No			
- Per Pupil - Reception to Year 6		1.83	0	0
Infant Class Size Protection				
Number of Teachers	0.42	36648.43		15,270
London Fringe				
Per Pupil	174	43.88	0	
Per School	1	1358.68	0	
Per Special Unit Place	6	845.05	0	0
Salary Protection - Mandatory Safeguarding (inc. Mandatory Redeployment)	NONE			0
Induction of Newly Qualified Teachers (NQTs)				
Number of Full Time Equivalent Teachers (18th January 2007)	1.00	3400		3,400
School Meals <i>(includes kitchen R&M)</i>				
School Meals - Number of Free Meals Taken (18th January 2007)	27.00	449.40	12134	
Per School	1.00		241	
Per Kitchen	1.00		1,426	13,801
Schools Moving Site, New Schools and Rationalisation				0
Casual Admissions	0	121.06		0
3% Protection				939
Formula Deduction re Sixth Form				0
Learning and Skills Council Allocation re Sixth Form				0
Sixth Form Leadership, UPS2 and UPS3				0
Minimum Funding Guarantee Protection Funding				0
Total Funds Allocated Other Than According to Pupil Numbers:				164,895
Total Gross School Budget Share				720,242
Deduction For Central Loss Of Interest				18,952
Net Budget Share				<u>701,290</u>
School Standards Grant				31,323
F.T.E Pupil Numbers per Schools Census 18th January 2007 (incl. Special Unit pupils)	169.50			
F.T.E. Pupil Numbers per Schools Census 19th January 2006 (incl. Special Unit pupils)	184.50			
School Standards Grant 2006/07 Allocation	£28,849			
School Standards Grant (Personalisation)				6,213
F.T.E Pupil Numbers aged 5 to 15 as at 18th January 2007 (incl. S.U. pupils)	144.00			
The Standards Fund <i>(initial allocations - see separate sheet)</i>				58,799
Funding for SEN Predictable Needs <i>(see page x)</i>				14,822
Other Earmarked Allocations <i>(see page x)</i>				7,173
Total School Resources (Gross) <i>(sum of shaded lines)</i>				838,572

2007/2008 School Resources Summary

	£	£
Protection Calculations		
1) 3% Protection Calculation		
2006/2007 Gross Budget Share funding excl. Minimum Funding Guarantee	736,702	
Less 2006/07 Infant Class Size Protection	(4,448)	
Less 2006/07 Additional Welfare and Tuition/Earmarked Pupil Funding/Newly Qualified Teachers	(9,652)	
Less 2006/07 Rates and Rents	(11,691)	
Less 2006/07 Rationalisation / Change in Provision	0	
Plus 2006/07 Teacher Pay Reform - UPS2 in Secondary Schools	0	
Less 3%	(21,327)	
2006/2007 Protected Budget		689,583
2007/2008 Gross Budget Share excl. 3% Protection and Minimum Funding Guarantee	719,303	
Less 2007/08 Rates and Rents	(11,988)	
Less 2007/08 Rationalisation	0	
Less 2007/08 Newly Qualified Teachers	(3,400)	
Less 2007/08 New delegation :	0	
Admissions and Appeals	0	
SEN units / Special Facilities	0	
Less 2007/08 Infant Class Size Protection	(15,270)	
2007/2008 Adjusted Budget		688,645
Difference between 2007/2008 Adjusted Budget and 2006/2007 Protected Budget		(939)
Protection Funding - applicable if 2007/2008 Adjusted Budget is less than 2006/2007 Protected Budget		<u>939</u>
2) Minimum Funding Guarantee Protection Calculation		
2007/2008 Gross Budget Share funding excluding Minimum Funding Guarantee Protection	720,242	
Regulation 25 Adjustments to 2007/08 Budget Share		
Reverse out 3% Protection Funding if greater than £5,000	0	
Reverse out Rationalisation/ New School Funding	0	
Reverse out new Special Unit Funding (including Fringe)	0	
Less 2007/08 Infant Class Size Funding	(15,270)	
Less 2007/08 Rates	(11,988)	
Less 2007/08 Newly Qualified Teachers	(3,400)	
Adjusted 2007/2008 Budget Share		689,583
Baseline Gross Budget Share 2006/2007	742,459	
Regulation 28 Adjustments to 2006/07 Budget Share		
Reverse out 3% Protection Funding if greater than £5,000	(16,320)	
Reverse out Rationalisation/ New School Funding	0	
Reverse out Special Unit Funding for units closing in 2007/08 (including Fringe)	0	
Baseline Adjustments	0	
Less Infant Class Size Funding	(4,448)	
Plus In-Year Adjustments to 2006/07 Budget Share	0	
Plus Teacher Pay Reform 2006/07 - UPS2 in Secondary Schools / Threshold Supply	0	
Less 2006/07 Rates	(11,691)	
Less Retrospective Pupil Number Adjustment 2005/06	5,769	
Less 2006/07 Additional Welfare and Tuition, Earmarked Pupil Funding, Newly Qualified Teacher:	(9,652)	
Adjusted Budget Share 2006/2007	706,117	
Full Time Equivalent Pupil Number Actuals 2007/08 (inc. actual 2007/08 Special Unit numbers)	170	
Full Time Equivalent Adjusted Pupil Number Actuals 2006/07 (inc. actual Special Unit nos. except where unit closing)	185	
Change in Pupil Numbers	(15)	
Guaranteed Funding Level calculator		
i) Static/Falling Roll (A) Formula 1	684,617	
ii) Rising Rolls (B) Formula 1	0	
iii) Fewer than 75 FTE pupils (H)	0	
% of 2006/07 Budget Share allocated on a per pupil basis for schools with fewer than 75 FTE pupils		0.00%
Guaranteed Funding Level - either (A), (B) or (H)		684,617
Difference between Guaranteed Funding Level and 2007/08 Adjusted Budget		(4,966)
Protection Funding		<u>0</u>

2007/2008 School Resources Summary

	UNITS	FUNDING PER UNIT £	FUNDING SUB-TOTAL £	TOTAL FUNDING £
Other Earmarked Allocations				
Special Staff Costs				
Redeployment (Post April 1991)	NONE		0	
Compensatory Staffing -Cover for Personnel on Prof Association and Trade Union Duti	Nil		0	0
Permanent Non-School Use				
	0			
Caretaking			0	
Energy and Water			0	
Repairs and Maintenance			0	
Contract Cleaning			0	
Rates			0	
Other			0	
Total Special Base Funding				0
Special Base				
Head's Allowance			0	
Teacher Staffing	0		0	
Clerical Support	0		0	
Advisory and Personnel			0	
Supply			0	
Base Pupil Funding			0	
Catchment Area Funding			0	
Administrative Costs			0	
Resource Centre Funding			0	
Total Special Base Funding				0
Threshold				
(Based on FTE Teacher Numbers on the Upper Pay Scale as at January 2007)	2.40	2,988.83		7,173
Total Other Earmarked Allocations				7,173
Funding for Predictable Special Educational Needs				
Pupils	174.0	6.39	1,112	
Free School Meals	29.7	75.19	2,233	
Prior Attainment	88.3	145.08	12,811	
Lump Sum		1,000	1,000	17,156
Formula Funding before Transitional Protection				
Total Transitional Protection/(Capping)				(2,334)
Funding for Predictable Special Educational Needs				14,822

2007/2008 School Resources Summary**The Standards Fund 2007/08
Initial Allocations**

	£	£
Expanded School Development Grant		
School Development Grant	25,565	
Advanced Skills Teachers	*TBA	
Gifted and Talented Summer Schools	*TBA	
Excellence in Cities (excluding Learning Centres)	0	
Enterprise Learning	0	
ICT in Schools: Infrastructure & Support	630	
Training Schools	0	
Leading Edge	0	
Specialist Schools: Revenue (Provisional figure - to be confirmed by DfES)	0	
Leadership Incentive Grant (Transitional Funding)	0	
Expanded School Development Grant Total		26,195
ICT and Capital Grants		
e-Learning Credits (Curriculum on Line)	947	
Devolved Formula Capital (VA schools' allocations notified directly by DfES)	30,502	
ICT and Capital Grants Total		31,449
Other Grants		
Ethnic Minority Pupils Achievement (for eligible schools)	0	
School Meals	1,155	
Other Grants Total		1,155
Total Initial Allocations		58,799

CARE: Some initial allocations could be subject to minor amendment on agreement of pupil numbers with DfES.

* TBA - allocations will be notified separately to eligible schools

For detailed information about the grant programme, please refer to Part II of the Budget Preparation Guidance for Schools