

2007/2008 School Resources Summary

School Budget Share	£	£
Funds Allocated According to Pupil Numbers		
Per Pupil : Age Weighted		
Foundation - Part-time - Marginal Nursery Pupils	0	
Foundation - Part-time - Nursery Pupils	30,460	
Foundation - Full-time - Reception	31,504	
Key Stage 1 - Other Infants	87,012	
Key Stage 2 - Junior	167,684	
Key Stage 3 - age 11-13	0	
Key Stage 4 - age 14	0	
Key Stage 4 - age 15	0	
Post 16 - age 16	0	
Post 16 - age 17+	0	316,659
Statemented Pupil Funding		
Physical and Neurological Impairment	0	0
Funds Allocated According to Additional Educational Needs		
Social and Economic Deprivation		
- Free School Meal Entitlement	11,852	
- Free School Meal Entitlement - Additional	5,356	
- Children in Care	4,875	22,083
Non-Statemented Special Educational Needs		
- Nursery Notional Free School Meal Entitlement	1,402	
- Foundation Stage Profile	2,113	
- Standard Assessment Tasks	10,292	
- Free School Meal Entitlement	17,703	
- Cognitive Ability Tests	0	31,510
Personalised Learning		12,960
Special Unit Funding		
- Per Place	85,789	
- Per Pupil	557	
- Primary Support Base Lump Sum	85,789	172,135
Total Funds Allocated According to Pupil Numbers		555,347
Funds Allocated Other Than According to Pupil Numbers		
Area-Related : Per Square Metre Element	40,872	
National Non-Domestic Rates	11,988	
Rents	0	
Split Site	0	
Nurture Group	0	
Lump Sum Factor	78,625	
Primary Small Schools Supplement	0	
Other 4s / Nursery Class Lump Sum	0	
Admissions and Appeals <i>(optional for VA and Foundation only)</i>	0	
Infant Class Size Protection	15,270	
London Fringe	0	
Salary Protection	0	
Induction of Newly Qualified Teachers (NQTs)	3,400	
School Meals <i>(includes kitchen R&M)</i>	13,801	
Schools Moving Site, New Schools and Rationalisation	0	
Casual Admissions	0	
3% Protection	939	
Formula Deduction re Sixth Form	0	
Learning and Skills Council Allocation re Sixth Form	0	
Sixth Form Leadership, UPS2 and UPS3	0	
Minimum Funding Guarantee Protection Funding	0	
Total Funds Allocated Other Than According to Pupil Numbers		164,895
Total Gross School Budget Share		720,242
Deduction For Central Loss Of Interest		18,952
Net Budget Share		701,290
School Standards Grant		31,323
School Standards Grant (Personalisation)		6,213
The Standards Fund <i>(initial allocations - see separate sheet)</i>		58,799
Funding for SEN Predictable Needs <i>(see separate sheet)</i>		14,822
Other Earmarked Allocations <i>(see page 6)</i>		7,173
Total School Resources (Gross) <i>(sum of shaded lines)</i>		838,572

2007/2008 Standing Data**A. School Data**

A1. School Name	See above
A2. County Reference Number	xxx
A3. D.f.E.S. Reference Number	xxxx
A4. Sector	Primary
A5. Type	JMI
A6. Category	Community
A7. District Council Area	North Herts D C
A8. Year of Reorganisation	
A8 a. Summer	Not Applicable
A8 b. Autumn	Not Applicable
A8 c. Spring	Not Applicable
A9. Proportion of Year Open	Full Year
A10. Pooled Banking Arrangement	Yes
A11. Approved Class for Nursery Age pupils	Nursery
A12. Special Unit Type	PSB
A12 a. Actual Pupils in Unit	5
A12 b. Primary Notional Places Available	6
A12 c. Secondary Notional Places Available	0
A13. Special Base Notional Places	0

B. Other Funding Data**B1. Pupil Number Data**

B1 a. 2007/08 Funded Numbers based on January 2007 Schools Census	
Foundation - Part-time - Marginal Nursery Pupils	0.00
Foundation - Part-time - Nursery Pupils	19.00
Foundation - Full-time - Reception	16.00
Key Stage 1 - Other Infants	46.00
Key Stage 2 - Junior	93.00
Key Stage 3 - age 11-13	0.00
Key Stage 4 - age 14	0.00
Key Stage 4 - age 15	0.00
Post 16 - age 16	0.00
Post 16 - age 17+	0.00
Total Weighted Number of Pupils	<u>174.00</u>
B1 b. Sixth Form Pupil Numbers	0.00
B1 c. Statemented Pupil Funding	
Physical and Neurological Impairment Pupil Numbers	0.00
B1 d. Non-Statemented Additional Educational Needs Funding Data	
Free School Meal Entitlement (18th January 2007)	28.00
Notional Nursery-FSM Entitlement (18th January 2007)	1.66
Total Free School Meal Entitlement (18th January 2007)	<u>29.66</u>
Free School Meal Entitlement Percentage	17.50%
Additional Free School Meal Entitlement - number of entitlements above 14%	5.93
Children in Care - primary age	5.00
Nursery - Notional Free School Meal Entitlement (18th January 2007)	1.66
Key Stage 1 Baseline - Cohort 6 (2005/06)	
Foundation Stage Profile - Threshold 1	4.00
Foundation Stage Profile - Threshold 2	0.00
Free School Meal Entitlements	6.00

Key Stage 1 Baseline - Cohort 7 (2006/07)	Foundation Stage Profile - Threshold 1	4.00
	Foundation Stage Profile - Threshold 2	1.00
	Free School Meal Entitlements	6.00
Key Stage 1 Baseline - Cohort 8 (2007/08)	Foundation Stage Profile - Threshold 1	1.00
	Foundation Stage Profile - Threshold 2	0.00
	Free School Meal Entitlements	2.00
Key Stage 2 Baseline - Cohort 5 (2004/05)	Standard Assessment Tasks (no. of eligible scores)	20.00
	Free School Meal Entitlements	13.00
Key Stage 2 Baseline - Cohort 6 (2005/06)	Standard Assessment Tasks (no. of eligible scores)	27.00
	Free School Meal Entitlements	7.00
Key Stage 2 Baseline - Cohort 7 (2006/07)	Standard Assessment Tasks (no. of eligible scores)	18.00
	Free School Meal Entitlements	5.00
Key Stage 2 Baseline - Cohort 8 (2007/08)	Standard Assessment Tasks (no. of eligible scores)	11.00
	Free School Meal Entitlements	3.00

B1 e.	School Standards Grant	
	Full Time Equivalent Pupil Numbers per Schools Census 18th January 2007 (incl. Special Unit pupils)	169.50
	Full Time Equivalent Pupil Numbers per Schools Census 19th January 2006 (incl. Special Unit pupils)	184.50
	School Standards Grant 2006/07 Allocation	£28,849

B1 f.	School Standards Grant (Personalisation)	
	Full Time Equivalent Pupil Numbers aged 5 to 15 per Schools Census 18th January 2007 (incl. S.U. pup)	144.00

B2. Premises Related Data

B2 a.	Floor Area (square metres)	
	B2a.(i) Kitchen	111
	B2a.(ii) Swimming Pool	0
	B2a.(iii) Rest of Site	2,598
	B2a.(iv) Total Site	<u>2,709</u>

Note : Measurements Used For :

Roofing Repairs	Secondary Sector	2a.(iv)
Caretaking, Cleaning,	} All	2a.(ii) and
Repairs and Maintenance (prior to 1999)	} Schools	2a.(iii)
Repairs and Maintenance	Formerly Non - V.A. Schools Only	2a.(iv)
Repairs and Maintenance (Delegation from 1999)	All Schools	2a.(iv)
Window Cleaning	Primary Sector	2a.(i) and 2a.(iii)
	Secondary Sector	2a.(iv)
Security Alarm Maintenance	Secondary Sector Only	2a.(iv)
Energy and Water	All Schools	2a.(i),2a.(ii) weighted and 2a.(iii)
Fire Insurance	Non-VA Schools Only	2a.(iv)
	VA Schools	2a.(i) and 2a.(iii)

B2 b.	Grounds Area (Square Metres)	12,005
B2 c.	Swimming Pool	
	- Indoor	0
	- Outdoor	0
B2 d.	Kitchen	1
	Additional Kitchen	0
B2 e.	National Non - Domestic Rates (Pounds)	
	- Estimate of Rates to be paid during 2007/08	£11,988
B2 f.	Rent (Pounds)	
	- Estimate of Rent to be paid during 2007/08	£0

B3. Split Site Factor		£0
B4. Admissions and Appeals		
B4 a. Administration of Admissions and Appeals delegation		No
B4 b. Presenting Appeals delegation		No
B4 c. Administration and Clerking of Appeals delegation		No
B4 d. Administration of Admissions and Appeals allocation		£0
B4 e. Presenting Appeals allocation		£0
B4 f. Administration and Clerking of Appeals allocation		£0
B5. Salary Protection		
Mandatory Safeguarding (inc. Mandatory Redeployment)		NONE
B6. Induction of Newly Qualified Teachers		
Number of Full Time Equivalent Teachers (18th January 2007)		1.00
B7. School Meals		
School Meals - Number of Free Meals Taken (18th January 2007)		27.00
B8. Formula Deduction re Sixth Form		0
B9. 3% Protection Calculation	£	£
2006/2007 Gross Budget Share funding excl. Minimum Funding Guarantee	736,702	
Less 2006/07 Infant Class Size Protection	(4,448)	
Less 2006/07 Additional Welfare and Tuition/Earmarked Pupil Funding/Newly Qualified Teachers	(9,652)	
Less 2006/07 Rates and Rents	(11,691)	
Less 2006/07 Rationalisation / Change in Provision	0	
Plus 2006/07 Teacher Pay Reform - UPS2 in Secondary Schools	0	
Less 3%	(21,327)	
2006/2007 Protected Budget		689,583
2007/2008 Gross Budget Share excl. 3% Protection and Minimum Funding Guarantee	719,303	
Less 2007/08 Rates and Rents	(11,988)	
Less 2007/08 Rationalisation	0	
Less 2007/08 Newly Qualified Teachers	(3,400)	
Less 2007/08 New delegation : Admissions and Appeals	0	
SEN units / Special Facilities	0	
Less 2007/08 Infant Class Size Protection	(15,270)	
2007/2008 Adjusted Budget		688,645
Difference between 2007/2008 Adjusted Budget and 2006/2007 Protected Budget		(939)
Protection Funding - applicable if 2007/2008 Adjusted Budget is less than 2006/2007 Protected Budget		<u>939</u>

B10. Minimum Funding Guarantee Protection

2007/2008 Gross Budget Share funding excluding Minimum Funding Guarantee Protection	£720,242	
Regulation 25 Adjustments to 2007/08 Budget Share		
Reverse out 3% Protection Funding if greater than £5,000	£0	
Reverse out Rationalisation/ New School Funding	£0	
Reverse out new Special Unit Funding (including Fringe)	£0	
Less 2007/08 Infant Class Size Funding	(£15,270)	
Less 2007/08 Rates	(£11,988)	
Less 2007/08 Newly Qualified Teachers	(£3,400)	
Adjusted 2007/2008 Budget Share		£689,583

Baseline Gross Budget Share 2006/2007	£742,459	
Regulation 28 Adjustments to 2006/07 Budget Share		
Reverse out 3% Protection Funding if greater than £5,000	(£16,320)	
Reverse out Rationalisation/ New School Funding	£0	
Reverse out Special Unit Funding for units closing in 2007/08 (including Fringe)	£0	
Baseline Adjustments	£0	
Less Infant Class Size Funding	(£4,448)	
Plus In-Year Adjustments to 2006/07 Budget Share	£0	
Plus Teacher Pay Reform 2006/07 - UPS2 in Secondary Schools / Threshold Supply	£0	
Less 2006/07 Rates	(£11,691)	
Less Retrospective Pupil Number Adjustment 2005/06	£5,769	
Less 2006/07 Additional Welfare and Tuition, Earmarked Pupil Funding, Newly Qualified Teachers	(£9,652)	
Adjusted Budget Share 2006/2007	<u>£706,117</u>	

Full Time Equivalent Pupil Number Actuals 2007/08 (inc. actual 2007/08 Special Unit numbers)	169.50
Full Time Equivalent Adjusted Pupil Number Actuals 2006/07 (inc. actual Special Unit nos. except where unit clos	184.50
Change in Pupil Numbers	-15.00

Guaranteed Funding Level calculation

i) Static/Falling Rolls (A) Formula 1	£684,617
ii) Rising Rolls (B) Formula 1	£0
Rising Rolls (C) Formula 2	£0
Rising Rolls Percentage difference between Formula 2 and Formula 1	0.00%
Rising Rolls Cash difference between Formula 2 and Formula 1	£0
Rising Rolls (D) Formula 2 capped at Formula 1 plus 1.0%	£0
Rising Rolls (E) Formula 2 capped at Formula 1 plus £5,000	£0
Rising Rolls (F) Greater of (D) and (E) above	£0
Rising Rolls (G) Original Formula 2 (C) unless (F) is at least £5,000 less than (C)	£0
iii) Fewer than 75 FTE pupils (H)	£0
% of 2006/07 Budget Share allocated on a per pupil basis for schools with fewer than 75 FTE pupils	0.00%

Guaranteed Funding Level - either (A), or greater of (B) and (G), or (H) £684,617

Difference between Guaranteed Funding Level and 2007/08 Adjusted Budget (E4,966)

Protection Funding £0

C. Other Earmarked Allocations

C1. Special Staff Costs		
C1 a. Redeployment (Post April 1991)		NONE
C1 b. Compensatory Staffing - Cover for Personnel on Professional Association and Trade Union D		Nil
C2. Permanent Non-School Use		0
C3. Special Base E.W.T.		
C3 a. Teacher Staffing		0.00
C3 b. Clerical Support		0.00
C4. Threshold		
Full Time Equivalent Teacher Numbers on the Upper Pay Scale (as at January 2007)		2.40
C5. Special Base Funding		
Head's Allowance		£0
Teacher Staffing		£0
Clerical Support		£0
Advisory and Personnel		£0
Supply		£0
Base Pupil Funding		£0
Catchment Area Funding		£0
Administrative Costs		£0
Resource Centre Funding		£0
Total Special Base Funding		<u>£0</u>
C6. Special Staff Costs Funding		
Redeployment		£0
Compensatory Staffing		£0
C7. Permanent Non - School Use Funding		
Caretaking		£0
Energy and Water		£0
Repairs and Maintenance		£0
Contract Cleaning		£0
Rates		£0
Other		£0
Total Permanent Non - School Use		<u>£0</u>
C8. Threshold Funding		£7,173
Total Other Earmarked Allocations		<u>£7,173</u>

2007/2008 Budget Share -

Analysis of Totals Allocated Per Budget Head

	Total	Per Pupil: Age Weighted	Social and Economic Deprivation		Additional Educational Needs						Special Unit	Lump Sum	Small Schools Supplement	Other 4s/ Nursery Class Lump Sum	London Fringe	Area Related	Other Factors	
			Free School Meal Entitlement	Children in Care	Nursery Notional FSM Entitlement	Foundation Stage Profile 1 & 2	Standard Assessment Tasks	Free School Meal Entitlement	Personalised Learning									
* The total funding on this page may differ slightly from the Total Gross School Budget Share figure on page 1 due to roundings.																		
Teachers including Heads and Deputies	335,259	237,646	16,262	4,607	1,324	1,997	9,726	16,730			46,967				0			
Nursery Nurses	10,269	10,269																
Supply	6,151	5,159									992							
Clerical/Ancillary	12,130	6,323									5,807							
School Meals Clerical	1,968	1,434									534							
Librarians	0	0																
Welfare	16,453	13,698	247	70	20	30	148	254			1,986							
Mid-day Supervisors	10,783	7,184									3,599							
Caretaking	19,155	4,962									4,967					9,226		
Indirect Staff Expenses - travel, advertising	515	436									79							
Indirect Staff Expenses - adult meals	1,482	832									650							
Postage and Telephone	548	213									335							
General Allowance (including School Fund)	9,331	6,670	699	198	57	86	418	719			483							
ICT	983	983																
Computer Maintenance	1,065	565									520							
Bank Charges	53	11									42							
Legal Service	26	21									5							
Personnel Services	860	567									293							
Property (Building Maintenance)	986	453									533							
Financial Services	342	211									131							
Payroll	1,656	1,298									358							
Contract Services	538	416									122							
Schools Library Service	2,798	747									2,051							
Audio Visual Maintenance	316	316																
Education Workshops	372	372																
Schools Advisory Service	1,543	1,192									351							
Peripatetic Music Service	1,803	1,394									409							
Museum Services	125	125																
Energy and Water	20,140	4,505									4,999					10,636		
Non-Caretaker Cleaning	11,474	3,436														8,037		
Grounds Maintenance	3,779	1,575														2,204		
Window Cleaning	214	75									23					117		
Refuse Collection	462	211									251							
Hygienic Disposal	38	31									7							
Insurance - Liability	266	266																
Insurance - Fire	3,102																3,102	
Repairs and Maintenance - Original Delegation	4,596	1,341															3,255	
Repairs and Maintenance - Delegation from 1993	6,752	1,725									1,912						3,115	
R&M - Delegation from 1999 (inc. Roofing)	1,319										140						1,179	
Security Alarm Maintenance	79	0									79						0	
Other 4s/Nursery Class Lump Sum	0												0	0				
Primary Small Schools Supplement	0																	
Personalised Learning	12,960								12,960									
Special Unit	172,135									172,135								
National Non Domestic Rates	11,988																11,988	
Rent	0																0	
Split Site Factor	0																0	
Nature Group	0																0	
Admissions and Appeals	0																0	
Infant Class Size Protection	15,270																15,270	
Salary Protection	0																0	
Induction of NQTs	3,400																3,400	
School Meals (£12,134 (As Free Meal Taken) £241 Per School Allocation) £1,426 (Per Kitchen Allocation)	13,801																13,801	
Schools Moving Site, New Schools and Rationals	0																0	
Casual Admissions	0																0	
3% Protection	939																939	
Minimum Funding Guarantee	0																0	
Total Budget by Distribution Factor	720,242	316,659	17,208	4,875	1,402	2,113	10,292	17,703	12,960	172,135	78,625	0	0	0	40,872	45,398		

**The Standards Fund 2007/08
Initial Allocations**

	£	£
Expanded School Development Grant		
School Development Grant	25,565	
Advanced Skills Teachers	*TBA	
Gifted and Talented Summer Schools	*TBA	
Excellence in Cities (excluding Learning Centres)	0	
Enterprise Learning	0	
ICT in Schools: Infrastructure & Support	630	
Training Schools	0	
Leading Edge	0	
Specialist Schools: Revenue (Provisional figure - to be confirmed by DFES)	0	
Leadership Incentive Grant (Transitional Funding)	0	
Expanded School Development Grant Total		26,195
ICT and Capital Grants		
e-Learning Credits (Curriculum on Line)	947	
Devolved Formula Capital (VA schools' allocations notified directly by DFES)	30,502	
ICT and Capital Grants Total		31,449
Other Grants		
Ethnic Minority Pupils Achievement (for eligible schools)	0	
School Meals	1,155	
Other Grants Total		1,155
Total Initial Allocations		58,799

CARE: Some initial allocations could be subject to minor amendment on agreement of pupil numbers with DFES.

* TBA - allocations will be notified separately to eligible schools

For detailed information about the grant programme, please refer to Part II of the Budget Preparation Guidance for

HERTFORDSHIRE COUNTY COUNCIL

New Devolved Funding Allocation for Predictable Special Educational Needs 2007-08

School: **xxx** Name: **Primary School A**
 DfES: **xxxx**

			<u>Notes</u>
Projected 2007-08 Value of Pupil Allocations as at 31 December 2006:			
Earmarked Pupil Funding		3,822	1
Additional Welfare & Tuition (at Predictable levels)		-	2
Projected 2007-08 Funding on 2006-07 basis		<u>3,822</u>	
Formula Funding Calculation:			
	<u>Number</u>	<u>Rate</u>	<u>Value</u>
Pupils	174.0	6.39	1,112
Free School Meals	29.7	75.19	2,233
Prior Attainment	88.3	145.08	12,811
Lump Sum			1,000
Formula Funding before Transitional Protection			<u>17,156</u>
Gain / (Loss) against projected 2007-08 funding:		<u>13,334</u>	
Transitional Protection Calculations:			
(1) School Budget Share 2006-07:	742,459.00	2%	<u>14,849</u>
Transitional Protection - budget share criterion			-
(2) Formula Funding			17,156
Lump Sum			1,000
Transitional Protection - budget share criterion			-
Sub Total for comparison to AW&T Projection			<u>16,156</u>
Transitional Protection - AW&T criterion			-
(3) Capping of Gains at:	11,000.00		- 2,334
Total Transitional Protection / (Capping)			<u>- 2,334</u>
Funding Allocation for 2007-08:			
Formula Funding		17,156	
Transitional Protection / (Capping)		- 2,334	
Funding for Predictable SEN 2007-08		<u>14,822</u>	12
Gain / (Loss) against projected 2007-08 funding:		<u>11,000</u>	
Pupils for whom Exceptional Needs allocations were in force at 31 Dec 2006:			
Statements:			13
Over 15 hours up to 20 hours		-	
Over 20 hours up to 25 hours		-	
Over 25 hours		1	
Pupils from other LEAs		-	
Total number of pupils		<u>1</u>	

School Name **Primary School A**
D.f.E.S. Reference Number **XXXX** County Reference Number **XXX**

School Name **Primary School A**
D.f.E.S. Reference Number **XXXX** County Reference Number **XXX**

2007/08 Breakdown of Total School Resources in Consistent Financial Reporting Format

REVENUE INCOME		£	£	£
I01	Funds Delegated by the LA			
	Gross School Budget Share (except SEN and Sixth Form components - see lines I02 and I03)		516,597	
	Other Earmarked Funding		7,173	
	Total for Funds Delegated by the LA		523,770	
I02	Funding for Sixth Form Students			
	Learning and Skills Council - Sixth Form Allocation		0	
	Sixth Form Leadership, UPS2 and UPS3 Funding		0	
	Total Funding for Sixth Form Students		0	
I03	SEN Funding			
	Gross School Budget Share - Non-Statemented SEN Funding		31,510	
	Gross School Budget Share - Special Unit Funding/Nurture Group/Learning Support Unit		172,135	
	School Budget Share - Funding for Pupils with Statements (PNI in Secondary Schools)		0	
	Earmarked Funding - Funding for SEN Predictable Needs		14,822	
	Total SEN Funding		218,467	
I04	Funding for Minority Ethnic Pupils			
	Standards Fund - Ethnic Minority Pupils and Travellers		0	
	Total Funding for Minority Ethnic Pupils		0	
I05	Standards Fund Revenue Income (except grants in lines I04, C101)		27,350	
I14	School Standards Grant			
	School Standards Grant		31,323	
	School Standards Grant (Personalisation)		6,213	
	Total Funding for School Standards Grant		37,536	
TOTAL REVENUE INCOME			807,123	
CAPITAL INCOME				
C101	Capital Income			
	Standards Fund - Devolved Formula Capital		30,502	
	E-Learning Credits		947	
	Total for Capital Income		31,449	
TOTAL CAPITAL INCOME			31,449	
TOTAL SCHOOL RESOURCES (GROSS)			838,572	
<i>(see page 1 2007/08 School Resources Summary)</i>				