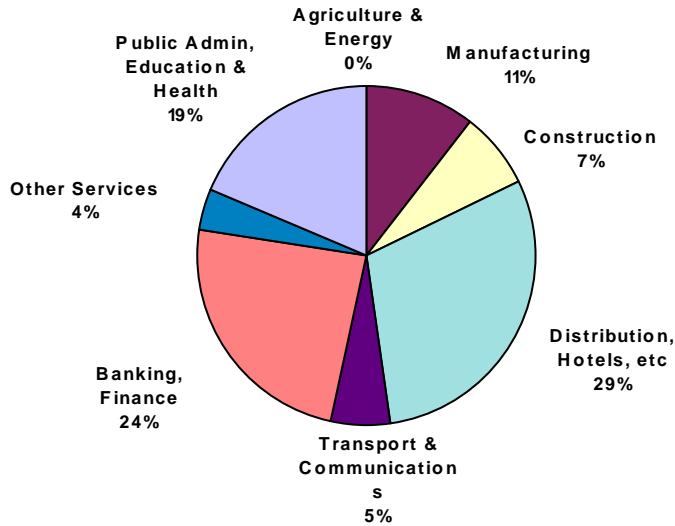




ANNUAL BUSINESS INQUIRY 2003 WATFORD

**Employees in Employment by Industry Groups - 2003
WATFORD**

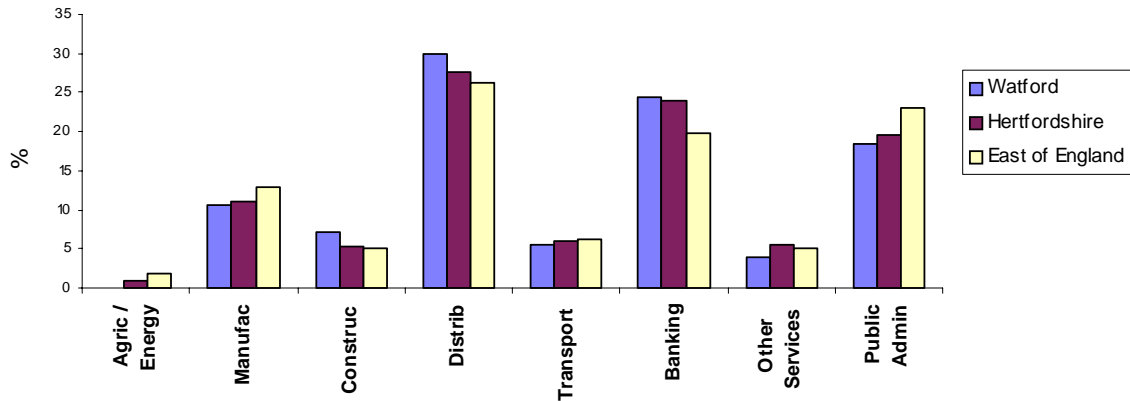


- The number of employees in employment in Watford is 53,500, an increase of 200 (0.4%) since 2002.
- The Banking and Distribution sectors employ over half of all employees in employment in Watford.

	Total Employees
Agric / Energy	0
Manufacturing	5,700
Construction	3,800
Distribution	16,000
Transport	3,000
Banking	13,000
Other Services	2,100
Public Admin	9,900
Total	53,500

Source: ONS 2003 Annual Business Inquiry

**Employees in Employment by Industry Groups - 2003
Watford, Herts & East of England**

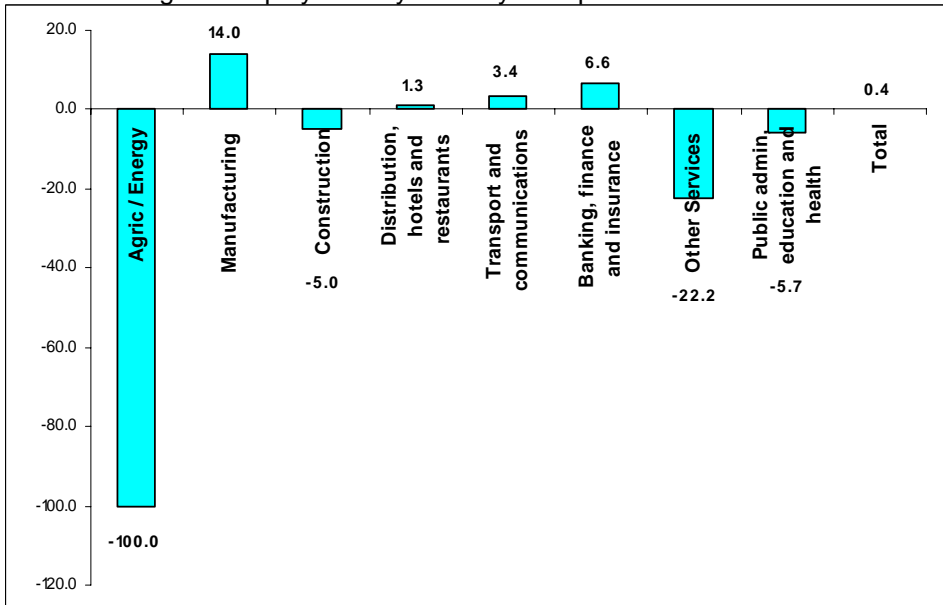


	2001 (revised)	2002 (revised)	2003	% change 2001 - 2003
Agriculture & Energy	400	200	0	-100.0
Manufacturing Industries	5,300	5,000	5,700	7.5
Construction	3,200	4,000	3,800	18.8
Distribution, Hotels & Restaurants	16,200	15,800	16,000	-1.2
Transport and Communications	5,200	2,900	3,000	-42.3
Banking, Finance & Insurance	13,900	12,200	13,000	-6.5
Other Service Industries	3,100	2,700	2,100	-32.3
Public Admin, Education & Health	10,900	10,500	9,900	-9.2
Total	58,200	53,300	53,500	-8.1

All figures in this factsheet have been rounded to the nearest 100

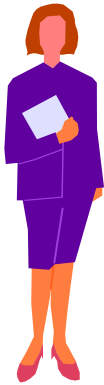
NB: Data from the ABI are liable to constant revision and therefore may not always compare with earlier factsheets or released datasets.

% Change in Employment by Industry Group 2002 - 2003 WATFORD



- Since 2002 employment in the Agriculture / Energy sector has almost disappeared completely.
- There have been reductions in employment in the Other Services (22.2%) and Public Admin (5.7%) sectors which reflects the county trend in these two sectors. Reversing the previous growth in employment between 1999 and 2002 in these two sectors of 13.8% and 28.9% respectively.
- The largest growth in employment of 14% has been in the Manufacturing sector reflecting the general county trend in this sector.

Female / Male working patterns



- There are 27,100 females in employment in Watford.
- Female employees have increased by 0.7% (200) since 2002.
- 50.7% of employees in employment are females.
- 8% of females work in the *Production and Construction sector.
- 92% of females work in the **Service sector.



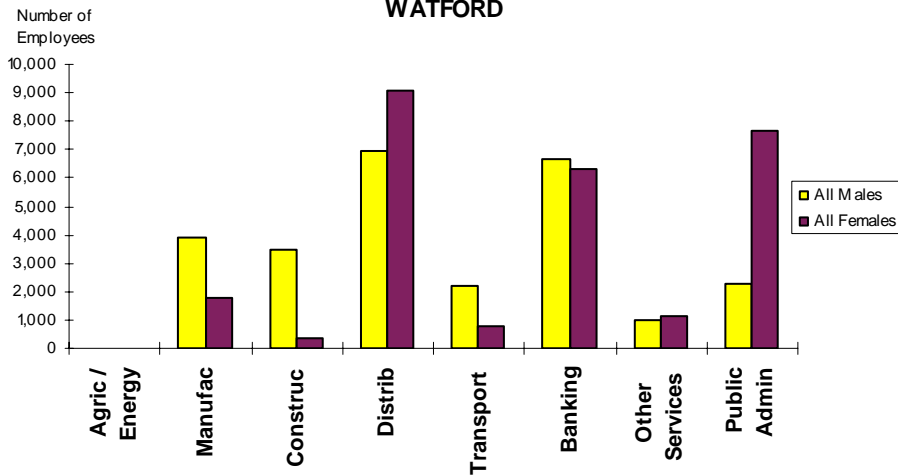
- There are 26,400 males in employment in Watford.
- The number of male employees has remained the same since 2002.
- 49.3% of employees in employment are males.
- 28% of males work in the *Production and Construction sector.
- 72% of males work in the **Service sector.

* The Production and Construction sector consists of the Agriculture & Energy, Manufacturing and Construction sectors.
 ** The Service sector consists of the Distribution, Transport, Banking, Other Services and Public Admin sectors.

- In the last year there has been a slight rise in the proportion of female employees in employment in Watford.
- Watford is one of six districts in the county where there are more females than males in employment.
- Overall, female employees rose by 200 in the last year. A large increase of 900 in the number of female full time employees is somewhat overshadowed by a drop of 700 in female part time employees.

Male & Female Employees in Employment by Industry Groups - 2003

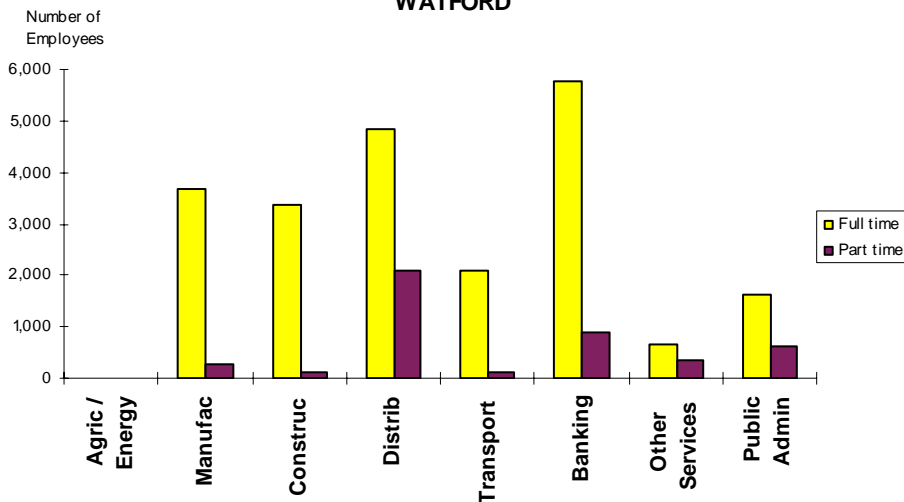
WATFORD



- Male employees outnumber females in the Production and Construction sector with 7,400 males and 2,100 females, a ratio of 3.5 to 1.
- In the Public Admin sector there are 3.4 times more female than male employees.
- The Distribution sector employs the largest number of female and male employees, 9,100 and 6,900 respectively.
- Between 2002 and 2003 the total number of employees in the Banking sector has increased, females by 600, and male employees by 200.

Male Employees in Employment by Industry Groups - 2003

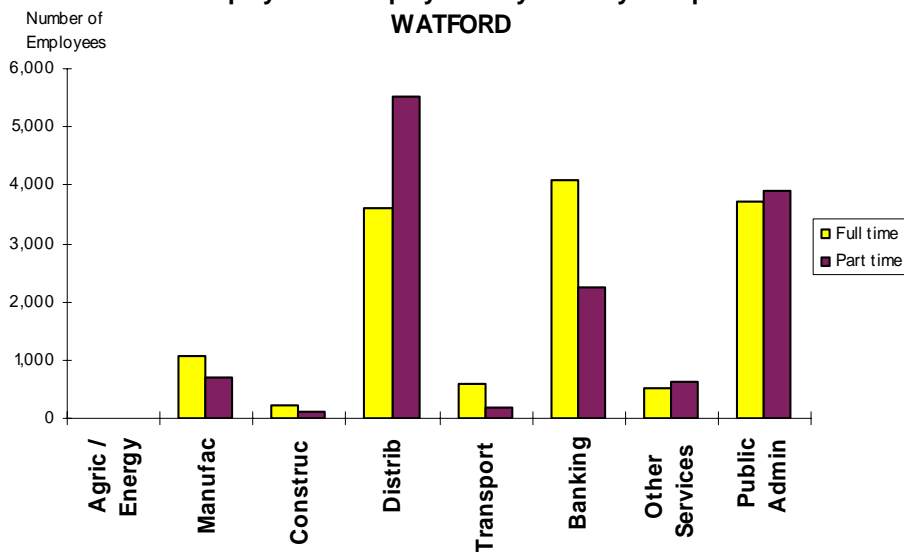
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- 83% of male employees (22,000) work full time with 17% (4,400) working part time.
- Males are 5 times more likely to be in full time employment than part time.
- The Banking sector employs the largest number of male full time employees, 5,800, an increase of 500 since 2002.
- 97% of male employees in the Construction sector work full time.
- In the Distribution sector 47% of male employees work part time.

Female Employees in Employment by Industry Groups - 2003

WATFORD



- 51% of female employees (13,800) work full time with 49% (13,300) working part time.
- The Banking sector employs the largest number of female full time employees, 4,100, an increase of 700 since 2002.
- Almost half of all female part time employees are employed in the Distribution sector.
- Between 2002 and 2003 the number of female employees in the Public Admin sector fell by 600, the majority of this decrease is due to the fall in the number of female part time employees of 700.

BUSINESS UNITS IN WATFORD

- In 2003 there were 3,952 Business Units in Watford
- This represents 8.0% of the County total (49,267)

Number of Business Units in Watford by Industry and Size 2003

	Number of Units employing 1 - 10	Number of Units employing 11 - 49	Number of Units employing 50 - 199	Number of Units employing 200+
Agriculture and Energy	*	0	0	0
Manufacturing	224	87	*	*
Construction	348	*	*	*
Distribution, Hotels & Restaurants	868	232	41	*
Transport & Communications	135	24	*	*
Banking, Finance & Insurance, etc	1,199	121	44	*
Other Services	281	37	*	0
Public Administration, Education & Health	108	85	27	*

*Confidential

NB: All the data used in this factsheet are for Census Areas Statistics (CAS) Ward boundaries as this allows for a time series analysis between 2001 and 2003.

The ABI is a sample survey drawn from the Inter Departmental Business Register (IDBR). ABI forms are sent to the address at which an employer holds the pay records for a particular part of the business. The majority of employers have one PAYE scheme but may choose to have more. In the main a PAYE business unit will represent an entire enterprise (eg a factory or shop, etc) and include all employees working there. In some cases there will be two or more units at the same address, reflecting a split PAYE scheme or more than one business activity being carried out from a single address. These "Reporting Units" are roughly equivalent to businesses' head offices, but are actually pay points. Information collected at Reporting Unit level is subsequently disaggregated to produce local estimates; drawing upon local unit information held on the IDBR from other surveys.

ABI Coverage

The ABI covers Employee Jobs. It excludes members of the Armed Forces, domestic staff in private households, the self-employed, people under sixteen years of age, trainees on work related government training programmes who do not have a contract of employment, directors, partners and working proprietors not in receipt of a salary.

Part time employees are defined as those working for not more than 30 hours per week (less than 40 hours per week for agriculture and horticulture).

For further details regarding the ABI please see: "The launch of the Annual Business Inquiry", Labour Market Trends, May 2001.

