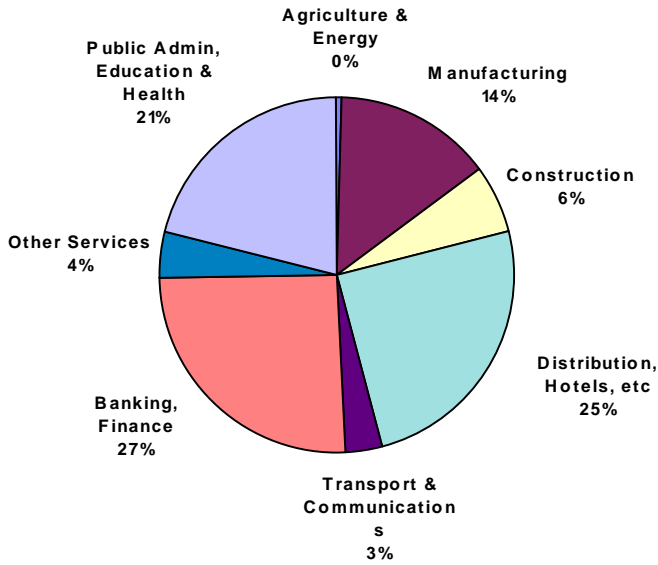




ANNUAL BUSINESS INQUIRY 2003 STEVENAGE

**Employees in Employment by Industry Groups - 2003
STEVENAGE**

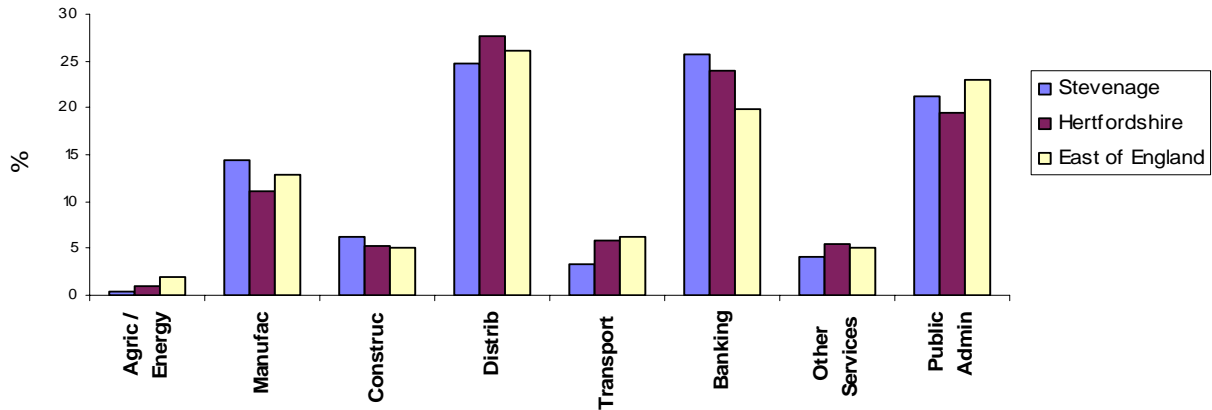


- The number of employees in employment in Stevenage is 42,100, an increase of 1,700 (4.2%) since 2002.
- Stevenage has some of the highest proportions of employees in the Banking sector (27%) and the Manufacturing sector (14%) in the county.

	Total Employees
Agric / Energy	200
Manufacturing	6,100
Construction	2,600
Distribution	10,400
Transport	1,400
Banking	10,800
Other Services	1,700
Public Admin	8,900
Total	42,100

Source: ONS 2003 Annual Business Inquiry

**Employees in Employment by Industry Groups - 2003
Stevenage, Herts & East of England**

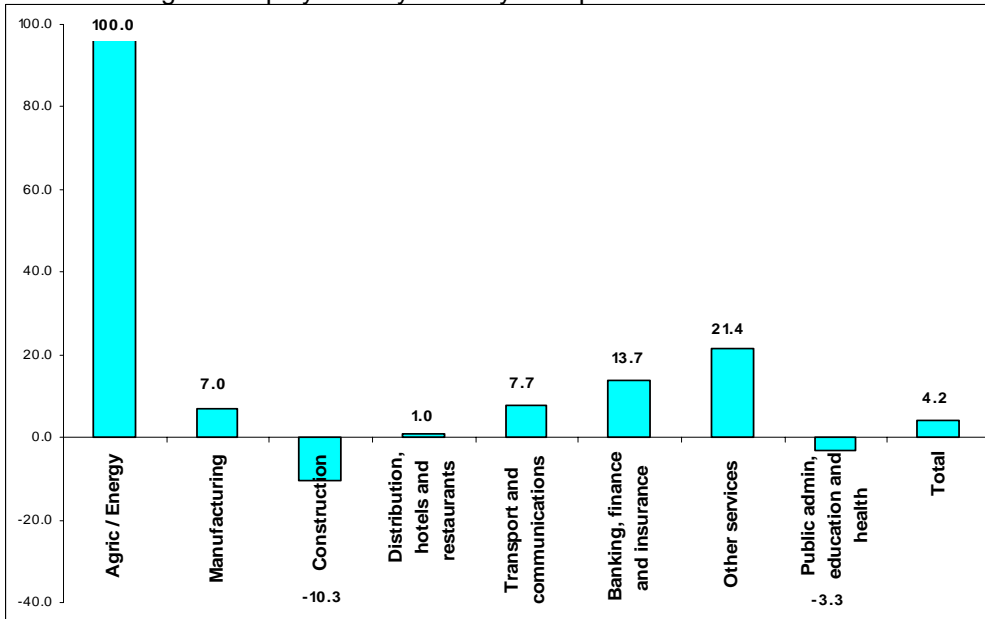


	2001 (revised)	2002 (revised)	2003	% change 2001 - 2003
Agriculture & Energy	100	100	200	100.0
Manufacturing Industries	6,200	5,700	6,100	-1.6
Construction	2,400	2,900	2,600	8.3
Distribution, Hotels & Restaurants	9,900	10,300	10,400	5.1
Transport and Communications	1,800	1,300	1,400	-22.2
Banking, Finance & Insurance	10,500	9,500	10,800	2.9
Other Service Industries	1,300	1,400	1,700	30.8
Public Admin, Education & Health	8,300	9,200	8,900	7.2
Total	40,500	40,400	42,100	4.0

All figures in this factsheet have been rounded to the nearest 100

NB: Data from the ABI are liable to constant revision and therefore may not always compare with earlier factsheets or released datasets.

% Change in Employment by Industry Group 2002 - 2003 STEVENAGE



- Since 2002 there has been growth in employment in Agriculture / Energy which reflects the overall county trend and reverses a fall of 50% which occurred between 1999 and 2002.
- The growth in the Other Services sector of 21.4% is proportionately more than any other district in Hertfordshire and goes against the county trend.
- Since 2002 the largest reduction in employment of 10.3% has been in the Construction sector. There has also been a reduction in the Public Admin sector of 3.3%, both reflecting the overall county trend.

Female / Male working patterns



- There are 20,900 females in employment in Stevenage.
- Female employees have increased by 5.5% (1,100) since 2002.
- 49.6% of employees in employment are females.
- 8% of females work in the *Production and Construction sector.
- 92% of females work in the **Service sector.



- There are 21,200 males in employment in Stevenage.
- Male employees have increased by 2.9% (600) since 2002.
- 50.4% of employees in employment are males.
- 34% of males work in the *Production and Construction sector.
- 66% of males work in the **Service sector.

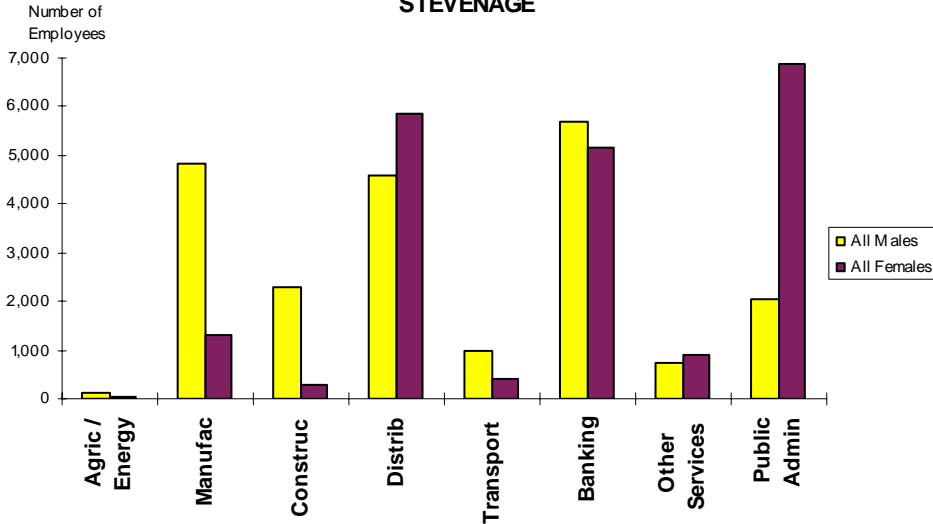
* The Production and Construction sector consists of the Agriculture & Energy, Manufacturing and Construction sectors.

** The Service sector consists of the Distribution, Transport, Banking, Other Services and Public Admin sectors.

- Since 2002 the number of full time employees in employment has increased compared to a slight fall in the number of part time employees. This fall is mainly attributable to the decrease in the number of females working part time, especially in the Public Admin sector.
- Stevenage is one of four districts in the county where there are more males than females in employment.
- 34% of males work in the Production and Construction sector, the second highest in the county, Three Rivers has the highest percentage of 35%.

Male & Female Employees in Employment by Industry Groups - 2003

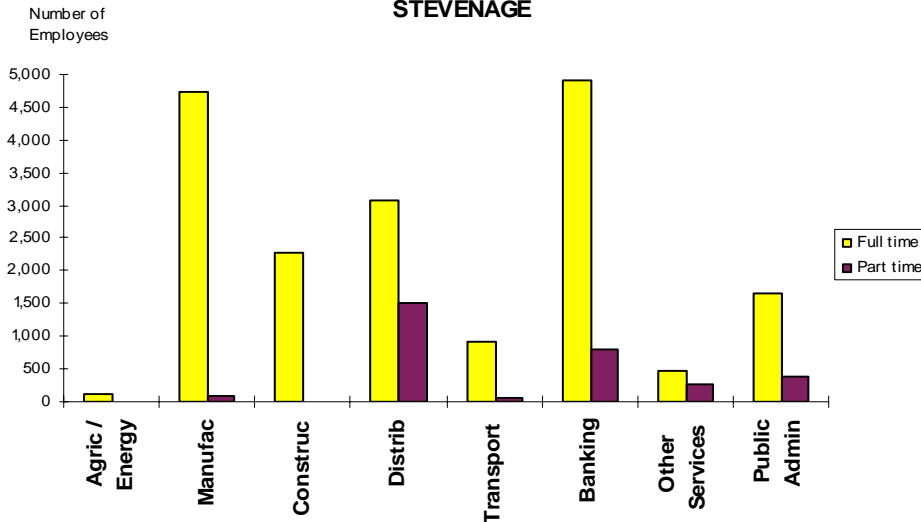
STEVENAGE



- Male employees outnumber females in the Production and Construction sector with 7,200 males and 1,600 females, a ratio of 4.4 to 1.
- In the Public Admin sector there are 3.4 times more female than male employees.
- Between 2002 and 2003 there were increases of 1,500 female full time employees and 600 male full time employees.
- Also during this period the Banking sector had the largest increase of 1,300 in the number of employees, with male employees increasing by 600 and females by 700.

Male Employees in Employment by Industry Groups - 2003

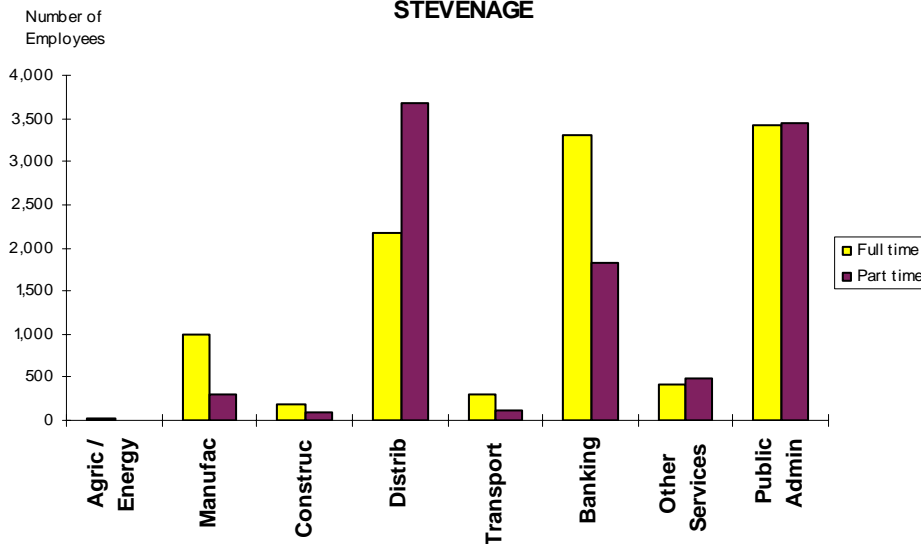
STEVENAGE



- 85% of male employees (18,100) work full time with 15% (3,100) working part time.
- Males are almost 6 times more likely to be in full time employment than part time.
- Between 2002 and 2003 the largest increase in male full time employees, 600, was in the Banking sector.
- Almost all male employees in the Construction sector and 98% of those in the Manufacturing sector work full time.
- The Distribution sector employs the most male part time employees with 1,500.

Female Employees in Employment by Industry Groups - 2003

STEVENAGE



- 52% of female employees (10,900) work part time with 48% (10,000) working full time.
- The Distribution sector employs the most female part time employees with 3,700.
- Between 2002 and 2003 the number of female full time employees has risen, especially in the Banking and Public Admin sectors.
- The Public Admin sector employs the most female full time employees with 3,400, almost as many as the 3,500 female part time employees.
- 77% of females in the Manufacturing sector work full time.

BUSINESS UNITS IN STEVENAGE

- In 2003 there were 2,595 Business Units in Stevenage
- This represents 5.3% of the County total (49,267)

Number of Business Units in Stevenage by Industry and Size 2003				
	Number of Units employing 1 - 10	Number of Units employing 11 - 49	Number of Units employing 50 - 199	Number of Units employing 200+
Agriculture and Energy	*	0	*	0
Manufacturing	138	33	*	*
Construction	322	*	*	*
Distribution, Hotels & Restaurants	534	158	33	*
Transport & Communications	128	*	*	*
Banking, Finance & Insurance, etc	719	65	27	*
Other Services	140	*	*	*
Public Administration, Education & Health	101	72	31	*

*Confidential

NB: All the data used in this factsheet are for Census Area Statistics (CAS) Ward boundaries as this allows for a time series analysis between 2001 and 2003.

The ABI is a sample survey drawn from the Inter Departmental Business Register (IDBR). ABI forms are sent to the address at which an employer holds the pay records for a particular part of the business. The majority of employers have one PAYE scheme but may choose to have more. In the main a PAYE business unit will represent an entire enterprise (eg a factory or shop, etc) and include all employees working there. In some cases there will be two or more units at the same address, reflecting a split PAYE scheme or more than one business activity being carried out from a single address. These "Reporting Units" are roughly equivalent to businesses' head offices, but are actually pay points. Information collected at Reporting Unit level is subsequently disaggregated to produce local estimates; drawing upon local unit information held on the IDBR from other surveys.

ABI Coverage

The ABI covers Employee Jobs. It excludes members of the Armed Forces, domestic staff in private households, the self-employed, people under sixteen years of age, trainees on work related government training programmes who do not have a contract of employment, directors, partners and working proprietors not in receipt of a salary.

Part time employees are defined as those working for not more than 30 hours per week (less than 40 hours per week for agriculture and horticulture).

For further details regarding the ABI please see: "The launch of the Annual Business Inquiry", Labour Market Trends, May 2001.

