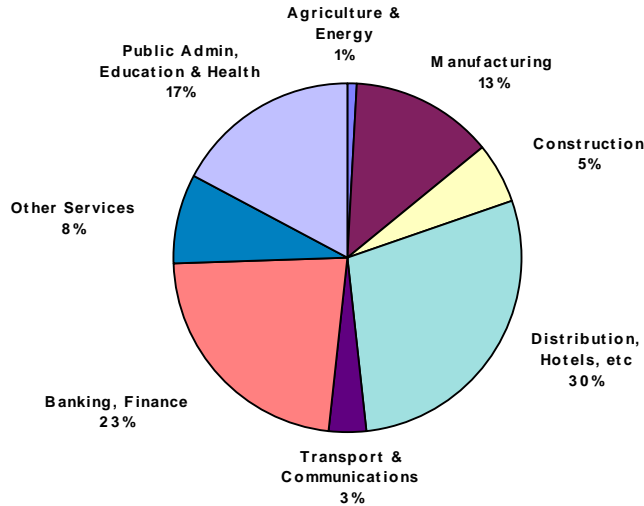




ANNUAL BUSINESS INQUIRY 2005 NORTH HERTFORDSHIRE

**Number of employee jobs by Industry Groups
NORTH HERTFORDSHIRE - 2005**

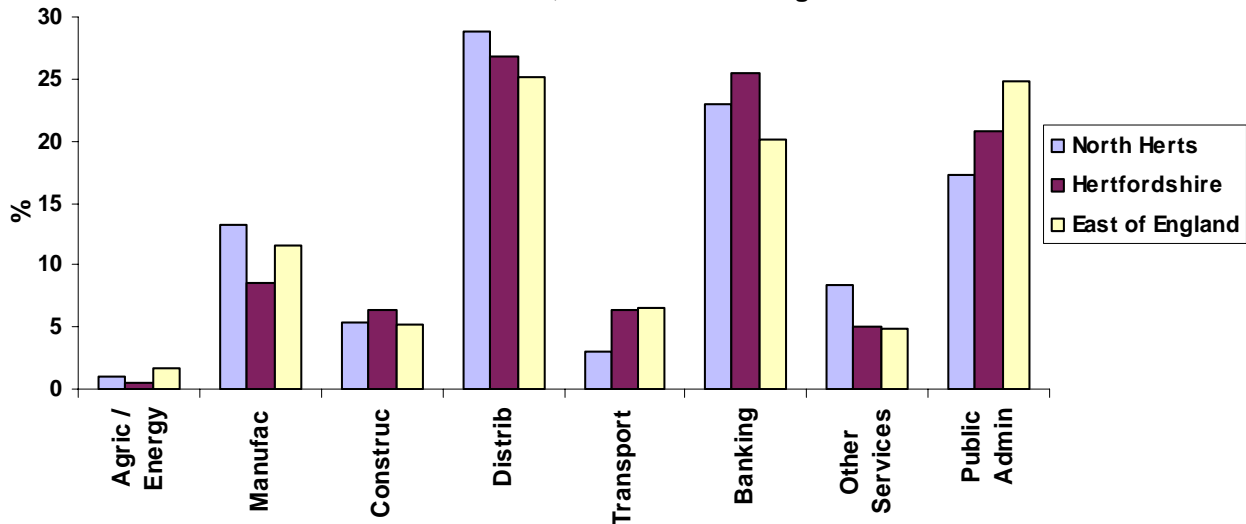


- The number of employee jobs in North Hertfordshire, 51,800, increased by 1,800 (3.6%) since 2004.
- 13% of jobs* in North Hertfordshire were in the Manufacturing sector, which was proportionately more than any other district in Hertfordshire and the East of England region as a whole.

	Total Employee jobs
Agric / Energy	500
Manufacturing	6,900
Construction	2,800
Distribution	14,900
Transport	1,600
Banking	11,900
Other Services	4,300
Public Admin	8,900
Total	51,800

Source: ONS 2005 Annual Business Inquiry

**Number of employee jobs by Industry Groups
North Hertfordshire, Herts & East of England - 2005**

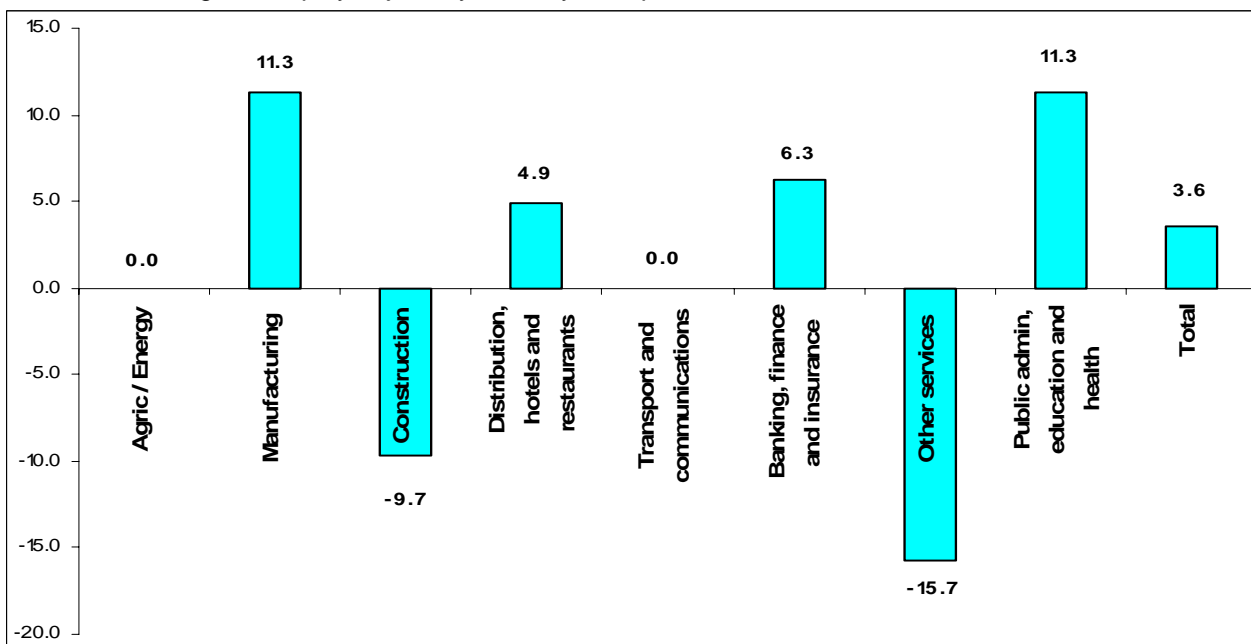


	2001 (revised)	2002 (revised)	2003 (revised)	2004 (revised)	2005	% change 2001 - 2005
Agriculture & Energy	400	400	500	500	500	25.0
Manufacturing Industries	7,400	7,000	7,600	6,200	6,900	-6.8
Construction	2,700	2,900	2,700	3,100	2,800	3.7
Distribution, Hotels & Restaurants	12,400	13,100	13,900	14,200	14,900	20.2
Transport and Communications	1,600	1,600	1,500	1,600	1,600	0.0
Banking, Finance & Insurance	12,300	11,200	11,100	11,200	11,900	-3.3
Other Service Industries	6,100	5,000	4,500	5,100	4,300	-29.5
Public Admin, Education & Health	8,700	8,600	8,300	8,000	8,900	2.3
Total	51,600	50,000	50,100	50,000	51,800	0.4

All figures in this fact sheet have been rounded to the nearest 100

NB: Data from the ABI are liable to constant revision and therefore may not always compare with earlier fact sheets or released datasets.

% Change in employee jobs by Industry Group 2004 - 2005 NORTH HERTFORDSHIRE



- North Hertfordshire was the only district in Hertfordshire to experience a reduction of employee jobs in the Construction sector.

Female / Male working patterns



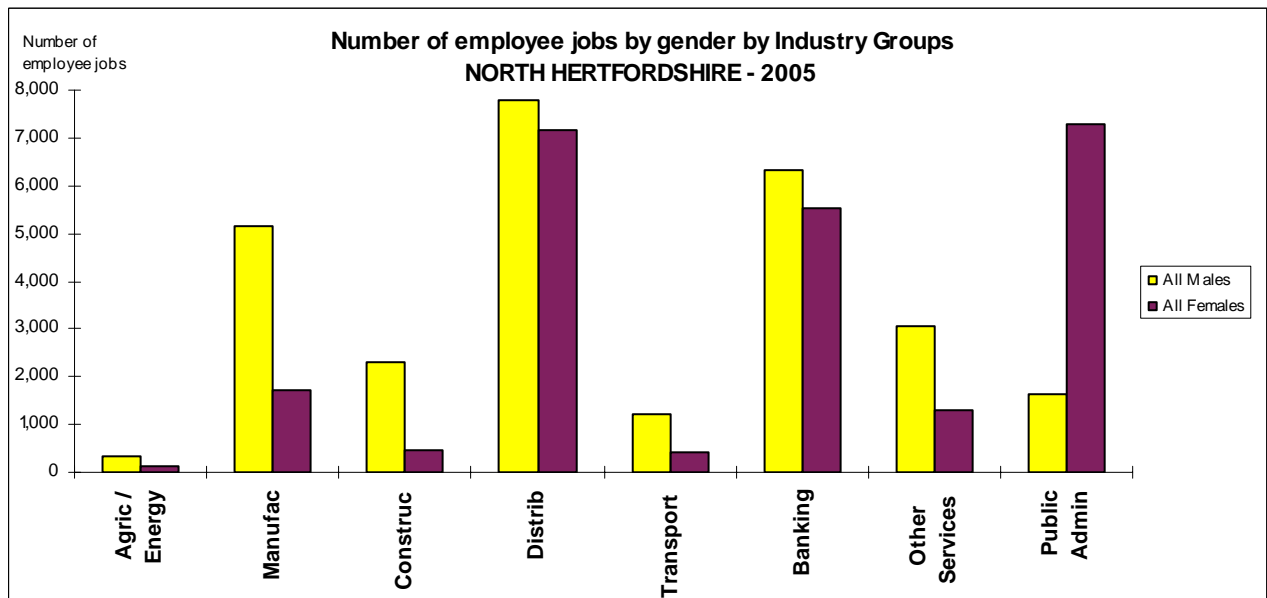
- 46.4% of all employee jobs belonged to females.
- There were 24,000 female employee jobs in North Hertfordshire.
- This was an increase of 3.4% (800) since 2004.
- The sectoral split was:-
 - 10% in *Production and Construction
 - 90% in the **Service sector



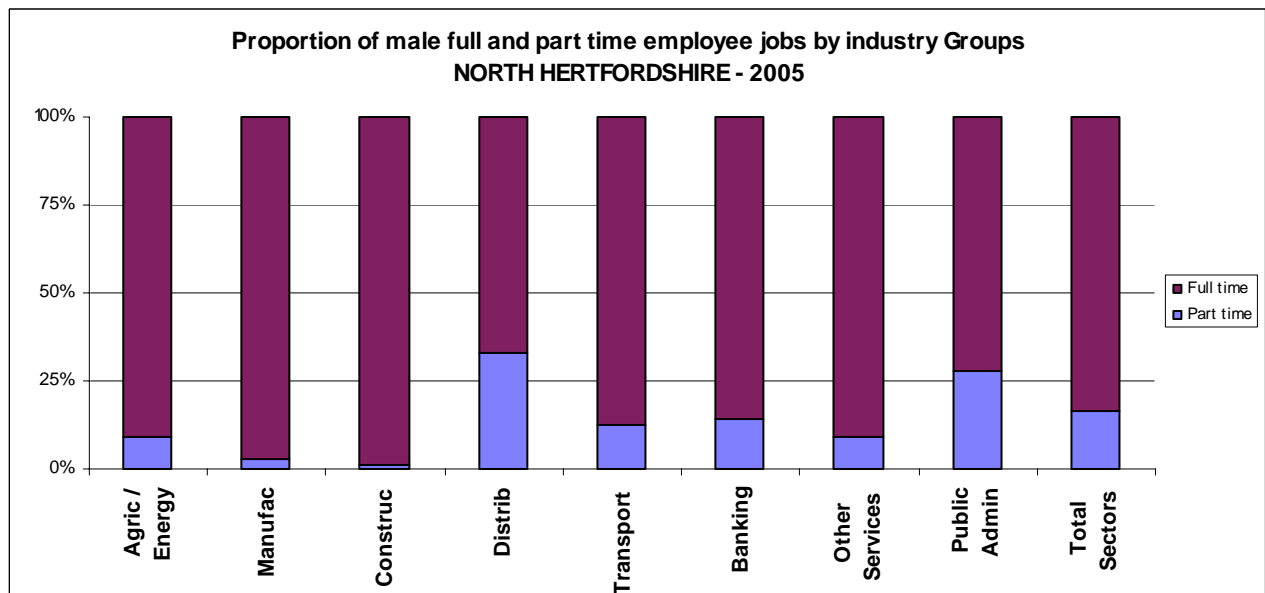
- 53.6% of all employee jobs belonged to males.
- There were 27,800 male employee jobs in North Hertfordshire.
- This was an increase of 3.7% (1,000) since 2004.
- The sectoral split was:-
 - 28% in *Production and Construction
 - 72% in the **Service sector

* The Production and Construction sector consists of the Agriculture & Energy, Manufacturing and Construction sectors.
 ** The Service sector consists of the Distribution, Transport, Banking, Other Services and Public Admin sectors.

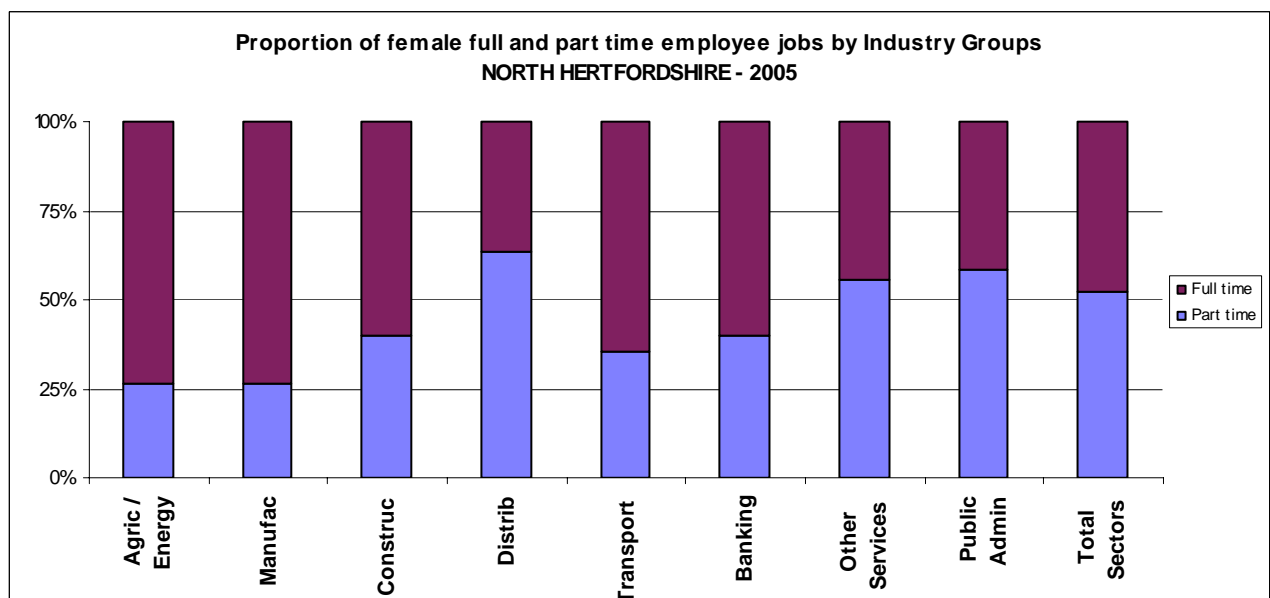
- The total number of employee jobs in North Hertfordshire increased since 2004 due to the growth in the number of part time jobs, males by 700 and females by 600. This was most noticeable in the Distribution sector for male part time jobs and in the Public Admin sector for female part time jobs.
- There has been a significant fall in the number of male full time employee jobs and female full and part time jobs in the Other Services sector since 2004.



- Nearly 82% of employee jobs in the Public Admin sector were female, while 70% of employee jobs in the Other Services sector were male. These were both by far the highest for any district in the county.



- Not only did North Hertfordshire have the highest proportion of male employee jobs in the Other Services sector, but over 90% of them were full time.



- North Herts was only one of three districts where there were more part time female employee jobs than full time jobs, the other districts were Broxbourne and East Hertfordshire.

BUSINESS UNITS IN NORTH HERTFORDSHIRE

- In 2005 there were 6,237 Business Units in North Hertfordshire
- This represented 12.4% of the County total (50,153)

Number of Business Units in North Hertfordshire by Industry and Size 2005

	Number of Units employing 1 - 10	Number of Units employing 11 - 49	Number of Units employing 50 - 199	Number of Units employing 200 +
Agriculture and Energy	*	*	*	0
Manufacturing	408	97	*	*
Construction	531	27	*	*
Distribution, Hotels & Restaurants	1,285	228	38	*
Transport & Communications	190	24	*	0
Banking, Finance & Insurance, etc	2,317	145	24	*
Other Services	407	29	*	*
Public Administration, Education & Health	211	148	44	*

*Confidential

NB: All the data used in this fact sheet are for Census Area Statistics (CAS) Ward boundaries as this allows for a time series analysis between 2001 and 2005.

PLEASE NOTE

The Annual Business Inquiry data relates to employee jobs and business units, not to employees and enterprises. These distinctions are important.

A significant number of employees have more than one job and it is these jobs that are counted not the employees as such. The other principal sources of employment data, the Census of Population and the Annual Population Survey focus instead on the main employment of individuals and therefore figures from these are not directly comparable with those from the ABI. Nevertheless, comparisons of the 2001 Census data and the 2001 ABI have revealed such large discrepancies in Hertfordshire, and in Hertsmere in particular, as to put into question the accuracy and usefulness of the ABI in the local context. For this reason econometric analysis for the new Local Economy Assessment is being based not on the raw ABI figures but on a series calibrated using the 1991 and 2001 Census data.

Business units should not be confused with enterprises. To work in a small unit that is the local office of a large company is not to work for a small enterprise.

The ABI is a sample survey drawn from the Inter Departmental Business Register (IDBR). ABI forms are sent to the address at which an employer holds the pay records for a particular part of the business. The majority of employers have one PAYE scheme but may choose to have more. In the main a PAYE business unit will represent an entire enterprise (eg a factory or shop, etc) and include all employees working there. In some cases there will be two or more units at the same address, reflecting a split PAYE scheme or more than one business activity being carried out from a single address. These "Reporting Units" are roughly equivalent to businesses' head offices, but are actually pay points. Information collected at Reporting Unit level is subsequently disaggregated to produce local estimates; drawing upon local unit information held on the IDBR from other surveys.

ABI Coverage

The ABI covers only Employee Jobs. Where the term jobs* is used in this fact sheet please read 'employee jobs'. It excludes members of the Armed Forces, domestic staff in private households, the self-employed, people under sixteen years of age, trainees on work related government training programmes who do not have a contract of employment, directors, partners and working proprietors not in receipt of a salary.

Part time employees are defined as those working for not more than 30 hours per week (less than 40 hours per week for agriculture and horticulture).

For further details regarding the ABI please see: "The launch of the Annual Business Inquiry", Labour Market Trends, May 2001.

